



October 13, 2011 – Cleary Gull Inc. advises Roll-Rite, LLC in its sale to Capital Partners, Argosy Capital and management

Cleary Gull Inc. is pleased to announce the sale of Roll-Rite, LLC, a portfolio company of Copeley Capital, to Capital Partners, Argosy Capital and Roll-Rite management. Capital Partners led the transaction and partnered with Argosy and management. Cleary Gull acted as exclusive financial advisor to Roll-Rite.

Roll-Rite (www.rollrite.com), headquartered in Alger, Michigan, is a leading manufacturer of American-made electric tarping systems and components, serving the construction, refuse and agricultural work truck and trailer industries. Utilizing innovative in-house processes, Roll-Rite is globally positioned to offer its patented electric tarping system and gear motor technology to industries where automation can increase efficiency, productivity and safety. Roll-Rite has a network of over 1,000 authorized distributors worldwide.

Copeley Capital (www.copeleycapital.com), based in Charlotte, North Carolina, is a private investment firm focused on acquisitions and recapitalizations of high quality, private companies that generate between \$2 and \$8 million of EBITDA.

Capital Partners (www.capitalpartners.com), based in Greenwich, Connecticut, focuses on companies with EBITDA between \$4 and \$25 million and uses a moderate-leverage, yield-based approach to private equity. Since their formation in 1982, they have invested in more than sixty companies. Capital Partners' principals have over 85 years of combined private equity experience and have backgrounds in both industry and private equity.



Argosy Private Equity (www.argosycapital.com) focuses on lower middle market operating companies with revenues of \$15 to \$100 million. Argosy has invested in more than seventy portfolio companies creating a deep reservoir of experience and contacts across a broad array of industries.

Cleary Gull (www.clearygull.com) is an employee-owned firm providing specialized financial services through two operating divisions: Investment Banking and Investment Management Services. Cleary Gull's investment bankers help clients achieve their financial and business goals by advising on exclusive sales, mergers and acquisitions, raising private debt and equity capital, and other transactions. Cleary Gull's core ideology and mantra is "*A Firm Belief in the Entrepreneurial Spirit.*"

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