

CLEARY GULL

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CLEARY GULL INC. ANNOUNCED AS WINNER IN THE 15th ANNUAL M&A ADVISOR AWARDS

Milwaukee, Wisconsin, November 16, 2016 – Cleary Gull Inc. is pleased to announce that the firm has been named a winner, as well as multiple category finalist, in the 15th Annual M&A Advisor Awards.

Cleary Gull was the M&A Advisor Award Winner in the category of Corporate and Strategic Acquisition of the Year (over \$50mm to \$100mm).

Cleary Gull M&A Advisor Award nomination categories are:

- Boutique Investment Banking Firm of the Year
- Investment Banker of the Year (Ryan A. Olsta)
- Consumer Discretionary Deal of the Year (under \$100mm)
- Professional Services (B-to-B) Deal of the Year
- Industrials Deal of the Year (under \$100mm)
- Restructuring Deal of the Year (under \$100mm)
- Private Equity Deal of the Year (from \$50mm-\$75mm)

The awards were announced at the 15th Annual M&A Advisor Awards Gala on November 9th at the New York City Athletic Club in New York, New York.

“Our team is extremely pleased to win the Corporate and Strategic Acquisition of the Year (over \$50mm to \$100mm) for the acquisition of ABI Document Support Services (“ABI”) by ExamWorks Group, Inc. As a leader in the medical record retrieval industry, ABI provides tremendous strategic opportunities to ExamWorks. We were excited to gain extensive knowledge of the medical record retrieval industry and to broaden our tech-enabled business services experience. It is wonderful to have our contribution recognized for this great transaction,” said Ryan Olsta, Managing Director, Cleary Gull.

“The award recipients represent the finest in the M&A industry in 2016 and earned these honors by standing out in a group of extremely impressive finalists,” says David Fergusson, Co-CEO and President of The M&A Advisor. “From lower middle market to multi-billion dollar deals, we are recognizing the leading transactions, firms and individuals that represent the highest levels of achievement.”



About Cleary Gull

Founded in 1987, Cleary Gull (www.clearygull.com) is an independent investment banking firm advising private equity funds and privately held and small publicly traded companies on middle market sales, divestitures, mergers and acquisitions, private debt and equity capital raises, and other transactions. Cleary Gull has extensive experience in the manufacturing, consumer, business & industrial services, distribution & logistics, and software and technology industries.